Welcome to Local Government Information System (LGIS)

Submitting an Infrastructure Planning Grant Claim

Step-by-Step Instructions

Notes: This training PowerPoint presentation was created in the spring of 2020. The content of each slide is subject to change over time; therefore, when you are in LGIS, some of the screens may look slightly different, but the functions remain the same unless otherwise noted.

For optimum viewing and functionality of LGIS use Internet Explorer 11.

Please see the Viewing an Infrastructure Planning Grant Claim PowerPoint on the <u>LGIS Training site</u> if you need instructions on how to open an application. Submitting a claim results in your claim being forwarded to the Ministry for review.

1. With your claim form open, click on the **Submission** tab.

2. Complete all required fields.

You now have four options.

Note: Once your claim is submitted, the form can no longer be edited. If edits are required, please contact the Ministry.

A. Cancel your last unsaved changes and return to the **Projects** screen.

- I. Click on the **Cancel** button.
- II. Click on **OK** in the message box.

Note: Claim will remain in **Incomplete** status. You can return to the project and make edits at a later date.

- B. Cancel the entire claim.
 - I. Click on Cancel Claim.
 - II. Click on **OK** in the message box.

Note: After clicking **OK** in the message box you will be returned to the **Instructions** tab on the claim form. The **Current Status of Claim** will now read **Cancelled**. **You will not be able to return and submit the claim at a later date**.

- C. Save then Close the claim.
 - I. Click on **Save** (a success message that reads "Changes have been saved" should appear).
 - II. Click on **Close**.

Note: Claim will remain in **Incomplete** status. You can return to the project and make edits at a later date.

Agree and Submit the claim, submitting the claim to the Ministry.

- I. Click on Save.
- II. Click on Agree and Submit Claim.
- III. Click on **OK** in the message box (after clicking **OK** a message should display that reads "The Claim has been successfully submitted").
- IV. Click on **OK** in the second message box (you should be returned to the **Instructions** tab on the claim form. The **Current Status of Claim** will now read **Under Review**).

Note: Once your claim is submitted, the form can no longer be edited. If edits are required, please contact the Ministry.